

Local Government Pension Scheme (LGPS)

Surrey Pension Fund

Transfer of previous pension benefits form

(LG10 2015.V1)

If you have any previous LGPS benefits or any other public service pension scheme **you must let us know about them** by completing this form. Failure to do so may affect the pension payable to you or your dependants in the future.

If you have **any other** pension benefits (i.e. non LGPS or public sector) that you may be interested in transferring to the Surrey Pension Fund, you will also need to complete this form.

If you are interested in investigating a possible transfer of your previous pension rights you will need to make your election to do so **within 12 months** of joining the Surrey Pension Fund. It will not be possible to transfer these benefits once this deadline has passed.

Please complete in block capitals those parts which apply to you, and tick the boxes relevant to your situation. If there is insufficient space for all your details, please continue them on a separate page and return it with this form.

The contact details of Pension Services are as follows:

Address: Pension Services Surrey County Council Room 243 County Hall Kingston upon Thames Surrey, KT1 2DN	Phone: 020 8541 9292 or 9291
Website: www.surreypensionfund.org	Fax: 020 8541 9287
	Email: pensions@surreycc.gov.uk

PART A – Your personal details

Surname:	Forename:	Title:
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NI Number:	Date of birth:
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Your home address:	Postcode:
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Current job title:	Payroll number:
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Employer:

Tick the box against your current partnership / marital status:

<input type="checkbox"/> Married	<input type="checkbox"/> Divorced
<input type="checkbox"/> Civil partnership	<input type="checkbox"/> Widow / widower
<input type="checkbox"/> Civil partnership dissolved	<input type="checkbox"/> Never married or formed a civil Partnership

Please now complete PART B and C overleaf.

PART B – Details of previous pension rights

Please provide as much information as possible about the pension scheme or pension scheme arrangement that you are considering transferring.

By completing this section **you are not committing yourself** to going ahead with the transfer. You will not need to make a final decision until you have been given full details of the benefits that would be provided in the LGPS.

However, if you do want to transfer your benefits, **you must elect to do so within 12 months of joining the Surrey Pension Fund.**

Name and address of previous pension provider	Place of employment and position held	Policy/ reference number	Date started	Date ceased	Tick here if you may be interested in transferring these benefits
					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>

I authorise Surrey County Council (as the Administering Authority) to obtain, and the trustee / administrators of the pension provider shown above, to release any information in connection with a possible transfer.

Surname:

Forename:

Title:

Signed:

Date:

PART C – To be complete by previous LGPS members ONLY

Were you previously paying extra contributions into the LGPS for either of the following?

Additional Voluntary Contributions?

YES

NO

Additional Pension or Added Years?

YES

NO

If you wish to continue with either of these arrangements, please contact Pension Services for further details as soon as possible.